

Pilot's Monthly Expense Worksheet

(Projected at Retirement)



(Monthly Expense)

HOUSING

Phone	\$ _____
Electricity	\$ _____
Gas	\$ _____
Water and sewer	\$ _____
Cable	\$ _____
Waste removal	\$ _____
Maintenance or repairs	\$ _____
Supplies	\$ _____
Other _____	\$ _____
Subtotal	\$ _____

TRANSPORTATION

Fuel	\$ _____
Maintenance	\$ _____
Other _____	\$ _____
Subtotal	\$ _____

FOOD

Groceries	\$ _____
Dining out	\$ _____
Other _____	\$ _____
Subtotal	\$ _____

ENTERTAINMENT

Video/DVD	\$ _____
CDs	\$ _____
Movies	\$ _____
Concerts	\$ _____
Sporting events	\$ _____
Live Theater	\$ _____
Other _____	\$ _____
Subtotal	\$ _____

PERSONAL CARE

Medical	\$ _____
Hair/Nails	\$ _____
Clothing	\$ _____
Dry cleaning	\$ _____
Health club	\$ _____
Waste removal	\$ _____
Organization dues or fees	\$ _____
Other _____	\$ _____
Subtotal	\$ _____

PETS

Food	\$ _____
Medical	\$ _____
Grooming	\$ _____
Toys	\$ _____
Other _____	\$ _____
Subtotal	\$ _____

TAXES

Federal	\$ _____
State	\$ _____
Local	\$ _____
Other _____	\$ _____
Subtotal	\$ _____

LEGAL

Attorney	\$ _____
Alimony	\$ _____
Payments on lien or judgment	\$ _____
Other _____	\$ _____
Subtotal	\$ _____

ADD UP YOUR SUBTOTALS

Housing	\$ _____
Entertainment	\$ _____
Pets	\$ _____
Legal	\$ _____
Gifts and Donations	\$ _____
Transportation	\$ _____
Food	\$ _____
Personal Care	\$ _____
Taxes	\$ _____
TOTAL EXPENSES	\$ _____

GIFTS AND DONATIONS

Charity	\$ _____
Other _____	\$ _____
Subtotal	\$ _____